

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11

ANDREW VELEZ CONSTRUCTION, INC.,

Case No. 06-12765 (MG)

Debtor.

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**CLOSING REPORT IN CHAPTER 11 CASE**

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception): \$395,180.09

FEE for ATTORNEY for DEBTOR: \$244,273.42

OTHER PROFESSIONAL FEES and ALL EXPENSES: \$150,906.67

TRUSTEE FEE: Not applicable.

FEE for ATTORNEY for TRUSTEE: Not applicable.

% DIVIDEND PAID/TO BE PAID: 25.224%

FUTURE DIVIDENDS (check if % of future dividend under plan not yet able to be determined):

INITIAL DISTRIBUTION UNDER THE PLAN COMPLETED: Yes

OTHER: (explain)

Date: June 25, 2009  
Brooklyn, New York

/s/Norma E. Ortiz  
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